



**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH JUNE, 2015**

(Rs. In Lacs except per share data)

PARTICULARS	Quarter Ended			For the Year
	30.06.2015	31.03.2015	30.06.2014	Ended
	Unaudited	Audited	Unaudited	31.03.2015
	Unaudited	Audited	Unaudited	Audited
1. Income From Operation				
(a) Net Sales/ Income from Operations (Net of Excise duty & Vat)	943.23	1051.02	1083.01	4156.86
(b) Other Operating Income	6.73	4.61	6.62	22.02
Total Income from Operation (Net)	949.96	1055.63	1089.63	4178.88
2. Expenses				
(a) Consumption of raw material	321.20	338.92	377.65	1436.94
(b) Purchase of Stock- in-trade	349.95	436.76	412.77	1595.20
(c) Changes in Inventories of Finished Goods, work-in -progress and Stock- in- trade	6.88	1.22	3.46	(4.83)
(d) Employees Cost	34.83	42.26	49.05	168.52
(e) Depreciation and amortisation expense	27.57	0.15	36.93	132.75
(f) Other Expenditure	165.50	147.05	155.34	655.14
Total Expenses	905.93	966.36	1035.20	3983.72
3. Profit/(Loss) from Operation, before other income, Finance costs & Exceptional items (1-2)	44.03	89.27	54.43	195.16
4. Other Income	7.14	16.41	9.60	38.02
5. Profit/(Loss) from ordinary activities before Finance costs and exceptional items (3+4)	51.17	105.68	64.03	233.18
6. Finance costs	32.26	33.57	43.99	153.35
7. Profit/(Loss) from ordinary activities after Finance costs but before exceptional items (5-6)	18.91	72.11	20.04	79.83
8. Exceptional items.	Nil	Nil	Nil	Nil
9. Profit / (Loss) from ordinary Activity before tax (7-8)	18.91	72.11	20.04	79.83
10. Tax Expense	10.20	22.12	9.52	20.14
11. Net Profit / (Loss) from ordinary activity after tax (9-10)	8.71	49.99	10.52	59.69
12. Extraordinary Items ( net of tax expense)	Nil	Nil	Nil	Nil
13. Net Profit / (Loss) for the period (11-12)	8.71	49.99	10.52	59.69
14. Paid up Equity Share capital (Face Value of Rs.10/-each)	487.40	487.40	487.40	487.40
15. Reserves excluding Revaluation reserve	Nil	Nil	Nil	Nil
16 (a) Basic & diluted EPS before extraordinary items – Face Value of Rs.10/- each (not to be Annualized)	0.18	1.03	0.22	1.22
(b) Basic & diluted EPS after extraordinary items – Face Value of Rs.10/- each.	0.18	1.03	0.22	1.22
<b>A PARTICULARS OF SHARE HOLDING</b>				
1. Public Share Holding				
a. Number of Shares	429097	429097	602747	429097
b. Percentage of Shareholding	8.80%	8.80%	12.37%	8.80%
2. Promoters and promoter group Shareholding				
(a) Pledge / Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentages of Shares (as a % of the total Shareholding of the promoter and promoter Group)	N.A.	N.A.	N.A.	N.A.
- Percentages of Shares (as a % of the total Share Capital of the Company)	N.A.	N.A.	N.A.	N.A.
(b) Non-encumbered				
- Number of Shares	4444903	4444903	4271253	4444903
- Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	91.20%	91.20%	87.63%	91.20%
<b>B INVESTOR COMPLAINTS</b>				
Pending at the beginning of the quarter	NIL			
Received during the quarter	NIL			
Disposed of during the quarter	NIL			
Remaining unresolved at the end of the quarter	NIL			

**Notes:**

- The above Unaudited Financial Results were approved by the Board of Directors at its Meeting held on 13th August, 2015 and a limited review of the same has been carried out by the Statutory auditors of the company.
- The Company operates in only one segment viz. Industrial Gases.
- The previous period's figures have been regrouped / rearranged wherever considered necessary.

For VADILAL CHEMICALS LIMITED

Place : Ahmedabad  
 Date : 13/08/2015

RAJESH R. GANDHI  
 CHAIRMAN & MANAGING DIRECTOR